

## Daiwa Office Investment Corporation

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

May 30, 2011

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)  
Representative: Kazuo Otaka, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co., Ltd.  
Representative: Akira Yamanouchi, President and Representative Director  
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### **Notice concerning Determination of Interest Rate**

Today we hereby give notice that the applicable interest rate of the following loans of Daiwa Office Investment Corporation has been determined. We have described the floating rate of the loan from The Gunma Bank Ltd. borrowed on November 30, 2009 as the following “[Reference]”, but we change the method of description as the following “Interest Rate” from this announcement.

Lender	Outstanding (¥ million)	Interest Rate	[Reference] (description before)	Borrowing Date	Repayment Date
The Gunma Bank, Ltd.	988.75	6-month TIBOR+1.00%	1.450 %	2009/11/30	2012/11/30

(Note): Interest payments shall be paid at the end of May and November (on the last business day of the end of each month if interest payment date is not business day) and the repayment date.

Interest Rate is calculated based on 6-month TIBOR which Japanese Bankers Association (“JBA”) releases two business days before interest payment date.

Please refer to Japanese Yen TIBOR from the website of JBA. (<http://www.zenginkyo.or.jp/en/tibor/>)

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Note: This press release was prepared as a public announcement regarding the Investment Corporation’s borrowing of funds and was not prepared with the aim of soliciting investments.