

August 6, 2013

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)
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Notice Concerning Borrowing of Funds

We hereby give notice that Daiwa Office Investment Corporation (the "Investment Corporation") decided today to borrow a total of 5,000 million yen (the "borrowings") as below.

1. Borrowing Details /Reason for Borrowing of Funds

(1) Fund for acquisition of the property

The Investment Corporation will borrow the below loans to be used as part of the funds for the acquisition of the property released "Notice concerning Acquisition of Asset (Akasaka Business Place)" on July 19, 2013.

<Long-term Loans>

Lender	Loan Amount (million yen)	Interest Rate (basic applicable interest rate + spread)	Scheduled Borrowing Date	Borrowing / Repayment Method	Repayment Date
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	3,000	1 month Japanese Yen TIBOR(*) + 0.33% (Note 1)	2013/8/9	Unsecured Repayment in lump sum	2020/8/31
	2,000	1 month Japanese Yen TIBOR(*) + 0.25% (Note 1)	2013/8/9	Unsecured Repayment in lump sum	2018/8/31

(Note 1) Interest payments shall be paid at the end of every month (If any such date is not a business day, the immediately following business day, and if such date falls within the next month, the immediately last business day of the month.) and the repayment date. Interest Rate is calculated based on 1 month Japanese Yen TIBOR which Japanese Bankers Association ("JBA") announces two business days prior to the first day of the applicable period.

(*) Please refer to the website of Japanese Bankers Association ("JBA") (<http://www.zenginkyo.or.jp/en/tibor/>) for Japanese Yen TIBOR.

2. Date of signing contract

August 7, 2013

3. Status of Interest-Bearing Liabilities after the Borrowings and Repayment of the Existing Loans

Please refer to "Reference" for the status of interest-bearing liabilities after the borrowings and repayment of the existing loans as of August 9, 2013.

4. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information

There is no change to the content of the investment risks described “1. Fund Information, 1-1 Status of Fund, 1-1-3 Investment Risk” of the Financial Report filed as of February 22, 2013 with respect to the risks involved in repayment etc.

- End -

[Reference]
(1) Outstanding Balance of Interest-Bearing Liabilities after the Borrowings and Repayment of the Existing Loans

As of August 9, 2013

(Unit: million yen)

	Before loans and redemption (Note 1)	After loans and redemption	Increase/ Decrease
Short-term loans (loan period: 1 year or less) (Note 2)	43,400	43,400	0
Long-term loans (loan period: over 1 year)	90,400	95,400	+5,000
Total loans	133,800	138,800	+5,000
Subordinated investment corporation bonds	3,500	3,500	0
Total interest-bearing liabilities	137,300	142,300	+5,000

(Note 1) The outstanding balance includes the new borrowings of 4,400 million yen in the press release "Notice Concerning Borrowing of Funds" announced on July 19, 2013.

(Note 2) The short-term loans include long-term loans to be repaid within 1 year.

(2) Ratio of Floating-Rate and Fixed-Rate Interest-Bearing Liabilities

As of August 9, 2013

(Unit: million yen)

	Aggregate amount of interest-bearing liabilities	Ratio
Floating-rate interest-bearing liabilities	52,500	36.9%
Fixed-rate interest-bearing liabilities*	89,800	63.1%

* Fixed-rate interest-bearing liabilities include debts changed from floating-rate to fixed-rate through swap transactions.

(3) Outstanding Balance by Lenders after the borrowings and repayments of the Existing Loans

As of August 9, 2013

(Unit: million yen)

Lender	Total Outstanding Amount	Rate (%)
Sumitomo Mitsui Banking Corporation	29,500	21.3
Sumitomo Mitsui Trust Bank Limited	19,350	13.9
Development Bank of Japan Inc.	17,750	12.8
Shinsei Bank, Ltd.	11,000	7.9
Resona Bank Limited	9,000	6.5
Mizuho Bank, Ltd.	7,900	5.7
Aozora Bank, Ltd.	6,000	4.3
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	5,000	3.6
Kansai Urban Banking Co., Ltd.	5,000	3.6
Mizuho Trust and Banking Co., Ltd.	4,500	3.2
The Bank of Fukuoka, Ltd.	4,000	2.9
Mitsubishi UFJ Trust and Banking Corporation	3,000	2.2
ORIX Bank Corporation	2,500	1.8
The Gunma Bank, Ltd.	2,500	1.8
The Shizuoka Bank, Ltd.	2,000	1.4
Tokio Marine & Nichido Fire Insurance Co., Ltd.	2,000	1.4
The Musashino Bank, Ltd.	1,500	1.1
The Higashi-Nippon Bank, Limited	1,500	1.1
The Hiroshima Bank, Ltd.	1,000	0.7
The Kagawa Bank, Ltd.	1,000	0.7
The 77 Bank, Ltd.	1,000	0.7
The Bank of Yokohama, Ltd.	500	0.4
The Yamaguchi Bank, Ltd.	500	0.4
Taiyo Life Insurance Company	300	0.2
Nippon Life Insurance Company	300	0.2
Fukoku Mutual Life Insurance Company	200	0.1
Sub- total (Loan)	138,800	100.0
Subordinated Investment Corporate Bond	3,500	
Total	142,300	

* Website URL of the Investment Corporation: <http://www.daiwa-office.co.jp/en/>

Note: This press release was prepared as a public announcement regarding borrowing of funds and was not prepared with the aim of soliciting investments.