

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

November 28, 2017

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)  
Representative: Yoshimi Murakami, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.  
Representative: Akira Yamanouchi, President and Representative Director  
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### **Notice Concerning Determination of Interest Rate**

We hereby give notice that the interest rate of the borrowing scheduled on November 30, 2017 with fixed-rate in the press release “Notice Concerning Borrowing of Funds” announced on November 27, 2017 (the “Fixed-rate Borrowing”) was determined, as below.

#### **Determination of the Interest Rate of the Fixed-rate Borrowing**

Lender	Amount (million yen)	Fixed Interest- Rate	Borrowing Date	Borrowing / Repayment Method	Repayment Date
Development Bank of Japan Inc.	2,000	0.498%	2017/11/30	Unsecured Repayment in lump sum	2025/5/30
Tokio Marine & Nichido Fire Insurance Co., Ltd.	1,000	0.3025%			2022/11/30
The Yamaguchi Bank, Ltd.	500	0.4888%			2025/11/28

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\* Website URL of the Investment Corporation: <http://www.daiwa-office.co.jp/en/>