

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

May 29, 2019

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)  
Representative: Motoi Takahashi, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.  
Representative: Tosiho Fukushima, President and Representative Director  
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### **Notice Concerning Determination of Interest Rate**

We hereby give notice that the interest rate of the borrowing scheduled on May 31, 2019 with fixed-rate in the press release “Notice Concerning Borrowing of Funds” announced on May 27, 2019 (the “Fixed-rate Borrowing”) was determined, as below.

#### **Determination of the Interest Rate of the Fixed-rate Borrowing**

Lender	Amount (million yen)	Fixed Interest- Rate	Borrowing Date	Borrowing / Repayment Method	Repayment Date
The Norinchukin Bank	2,000	0.3038%	2019/5/31	Unsecured Repayment in lump sum	2026/5/29
The Yamanashi Chuo Bank, Limited.	1,000	0.5400%			2029/5/31
The Hyakugo Bank, Limited	1,000	0.3038%			2026/5/29

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\* Website URL of the Investment Corporation: <http://www.daiwa-office.co.jp/en/>