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September 14, 2011

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### **Notice concerning Determination of Interest Rate**

Today we hereby give notice that the interest rate corresponding to the following investment corporation bond of Daiwa Office Investment Corporation has been determined.

#### **<Investment Corporation Bond (Floating-Rate Loan) >**

We have described the floating rate as the following “[Reference]”, but we change the method of description as the following “Interest Rate” from this announcement.

Please refer to Japanese Yen TIBOR from the website of Japanese Bankers Association (“JBA”).

1.	Name of bonds:	Daiwa Office Investment Corporation First Series Unsecured Investment Corporation Bonds with Early Redemption Clause (with subordination agreement and limited to qualified institutional investors)
2.	Total amounts of bonds:	3,500 million yen
3.	Interest rate:	6-month Japanese Yen TIBOR + 2.40% (Note)
4.	[Reference] (description before)	2.84071%
5.	Repayment date :	September 17, 2019

(Note): Interest payments shall be paid on the 17<sup>th</sup> of March and September (if not a business day, on the last business day of the date) and the repayment date.

Interest Rate is calculated based on 6-month Japanese Yen TIBOR which Japanese Bankers Association (“JBA”) releases two business days prior to the interest payment date.

You can see 6-month Japanese Yen TIBOR from the website of JBA. (<http://www.zenginkyo.or.jp/en/tibor/>)

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Note: This press release was prepared as a public announcement regarding determination of interest rate and was not prepared with the aim of soliciting investments.