

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

August 30, 2011

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)  
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### **Notice concerning Determination of Interest Rate**

Today we hereby give notice that the interest rate corresponding to the applicable interest rate period for the following loan of Daiwa Office Investment Corporation has been determined.

#### **<Existing Loan (Floating-Rate Loan) >**

We have described the floating rate as the following “[Reference]”, but we change the method of description as the following “Interest Rate” from this announcement.

Lender	Outstanding (¥ million)	Interest Rate	[Reference] (description before)	Borrowing Date	Repayment Date
Aozora Bank, Ltd.	3,500.00	6month Japanese Yen TIBOR+1.00% (Note)	1.44071%	Feb. 26, 2010	Feb. 28, 2013
The Shizuoka Bank, Ltd	1,000.00	6month Japanese Yen TIBOR+1.00% (Note)	1.44071%	Feb. 26, 2010	Feb. 28, 2013
The Kagawa Bank, Ltd. (*)	988.75	6month Japanese Yen TIBOR+1.00% (Note)	1.44071%	Feb. 26, 2010	Feb. 28, 2013

(Note): Interest payments shall be paid at the end of February and August (on the last business day of the end of each month if interest payment date is not business day) and the repayment date.

Interest Rate is calculated based on 6-month Japanese Yen TIBOR which Japanese Bankers Association (“JBA”) releases two business days prior to the next day of the interest payment date.

Please refer to Japanese Yen TIBOR from the website of JBA. (<http://www.zenginkyo.or.jp/en/tibor/>)

\* The Kagawa Bank's repayments are paid for in installments (repayments of 3,750,000 yen each shall be due every 6 months, starting with the first repayment on the last day of August 2010, until the final deadline on which repayment of 981,250,000 yen shall be due)

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