

Daiwa Office Investment Corporation

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

September 28, 2010

REIT Issuer:

Daiwa Office Investment Corporation
6-2-1 Ginza, Chuo-ku, Tokyo
Representative: Kazuo Otaka, Executive Director
(Stock Code No.: 8976)

Asset Manager:

Daiwa Real Estate Asset Management Co., Ltd.
Representative: Akira Yamanouchi,
President and Representative Director
Inquiries to: Yoji Ueda,
Director and Head of Finance Department
Tel: 03-6215-9649

Notice concerning Determination of Interest Rate

We hereby give notice of determination of the interest rate corresponding to the applicable interest rate period for the loans with drawdown scheduled for September 30, 2010 of Daiwa Office Investment Corporation (the "Investment Corporation").

1. Loans with drawdown scheduled for September 30, 2010

< Long-term loan 1 >

- | | |
|-----------------------|---|
| (1) Lender: | The Bank of Fukuoka, Ltd. |
| (2) Interest rate: | 1.120% (from September 30, 2010 to November 30, 2010)
(calculated based on 3-month TIBOR + 0.85% from next determination of the interest rate) |
| (3) Loan balance: | 2,000 million yen |
| (4) Drawdown date: | September 30, 2010 |
| (5) Repayment method: | Lump-sum repayment by repayment deadline |
| (6) Repayment date: | September 30, 2013 |

< Long-term loan 2 >

- | | |
|-----------------------|---|
| (1) Lender: | ORIX Trust and Banking Corporation |
| (2) Interest rate: | 1.120% (from September 30, 2010 to November 30, 2010)
(calculated based on 3-month TIBOR + 0.85% from next determination of the interest rate) |
| (3) Loan balance: | 1,500 million yen |
| (4) Drawdown date: | September 30, 2010 |
| (5) Repayment method: | Lump-sum repayment by repayment deadline |
| (6) Repayment date: | September 30, 2013 |

- End -

Note: This press release was prepared as a public announcement regarding the Investment Corporation's borrowing of funds and was not prepared with the aim of soliciting investments.