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April 3, 2012

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)
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**Notice Concerning Filing of Shelf Registration Statement and
 Determination of Comprehensive Resolution for Investment Corporation Bonds**

We hereby give notice that Daiwa Office Investment Corporation (the "Investment Corporation") filed a shelf registration statement for investment corporation bonds today and has determined a comprehensive resolution for investment corporation bonds as below.

1. Overview of Shelf Registration Statement

Type of investment corporation bonds to be offered	Investment corporation bonds (excluding short-term investment corporation bonds)
Planned total amount of issue	100,000 million yen
Date of filing	April 3, 2012
Planned issue period	From April 11, 2012 (the effective date of shelf registration) to April 10, 2014
Use of funds	Funds for acquisition of specified assets, repayment of loans, redemption of investment corporation bonds (including short-term investment corporation bonds), refund of leasehold and security deposits, and payment of repairs, etc.; funds for working capital; etc.

2. Overview of Comprehensive Resolution

Type of investment corporation bond offering	Unsecured domestic investment corporation bonds
Total amount of issue	100,000 million yen and under (The insurance may be split into several parts.)
Amount of each offering investment corporation bond	100 million yen and over
Effective period of resolution	From April 11, 2012 to September 30, 2012
Collateral and Guarantees	Unsecured and unguaranteed
Use of funds	Same as above

- End -

Note: This press release was prepared as a public announcement regarding filing of shelf registration and determination of comprehensive resolution and was not prepared with the aim of soliciting investments.